

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
February 08, 2000

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RESULTS OF TREASURY'S AUCTION OF 4-3/4-YEAR NOTES

This issue is a reopening of a note originally issued November 15, 1999.

Interest Rate:	5 7/8%	Issue Date:	February 15, 2000
Series:	H-2004	Dated Date:	November 15, 1999
CUSIP No:	9128275S7	Maturity Date:	November 15, 2004
STRIPS Minimum:	\$1,600,000		

High Yield: 6.741% Price: 96.505

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 98%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 14.84890 per \$1,000 must be paid for the period from November 15, 1999 to February 15, 2000.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 22,214,080	\$ 11,392,080
Noncompetitive	608,167	608,167
PUBLIC SUBTOTAL	22,822,247	12,000,247 1/
Federal Reserve	1,129,796	1,129,796
Foreign Official Inst.	1,100,000	1,100,000
TOTAL	\$ 25,052,043	\$ 14,230,043

Median yield 6.710%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 6.650%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 22,822,247 / 12,000,247 = 1.90

1/ Awards to TREASURY DIRECT = \$332,752,000

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